

# Purpose-built AI agents built around how your teams work

Microsoft 365 Copilot agents for legal, risk, business enablement and compliance. Tailored to your workflows, running inside your tenant, under your governance.

## Challenges

- Generic AI copilots miss the nuance of legal, risk and compliance work.
- Teams wait on specialists to move RFPs, contracts and approvals forward.
- Policy knowledge is scattered, so decisions vary from team to team
- Leaders lack visibility and defensibility across workflows and decisions.

## How Dovetail helps

A library of purpose-built agents that plug into Microsoft 365 Copilot. Each agent is focused on a specific workflow, contract review, RFP response, compliance checks, and runs inside your tenant with full auditability.

Sales, procurement, and commercial teams move faster without losing the guardrails  
Legal and Risk rely on.

## Our purpose-built agents

### Contract Review

Get instant insight for every contract.

- Summarise, clarify, proof and risk-review in one click
- Track obligations, deadlines, and non-standard clauses

### Risk & Compliance

Risk management and compliance at scale.

- Standardise reviews and log every interaction
- Surface trends, themes, and cycle times in Power BI

### Business Enablement

Respond with confidence. Close with speed.

- Accelerate RFPs, security questionnaires, and vendor onboarding
- Review marked-up contracts against your playbooks

### Staff Advisor Agents

Trusted guidance for critical work.

- Ground answers in approved policies, procedures, and knowledge sources
- Support Fin Crime, HR, compliance, and line manager decisions



CAPABILITIES & OUTCOMES

# Built-in capabilities. Clear business outcomes.

Every agent runs Microsoft-native, is playbook-driven and fully auditable. The speed your teams need without compromising the controls Legal, Risk, and IT depend on.

## Core capabilities

- Microsoft-native, runs inside your M365 tenant
- Playbook-driven, consistent, rules-based reviews
- Auditable. Every interaction logged, reportable in Power BI
- Rapid deployment, go live in hours, not weeks
- Enterprise security. Your data stays with you

## Outcomes

- Faster turnaround on contract and compliance reviews with consistent decisions across teams
- Work can progress without waiting on Legal or Risk
- Legal, Risk and Compliance retain oversight
- Clear oversight and defensibility for leadership
- Scalable AI adoption under existing Microsoft policies

## Built for the teams that move deals

Pick the agent that solves the bottleneck in front of you, or let us tailor one to fit.

Legal

Risk & Compliance

Procurement

Sales & Commercial

Business Enablement

IT & Governance

[See a purpose-built agent applied to your workflow](#)

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